

Section 47F

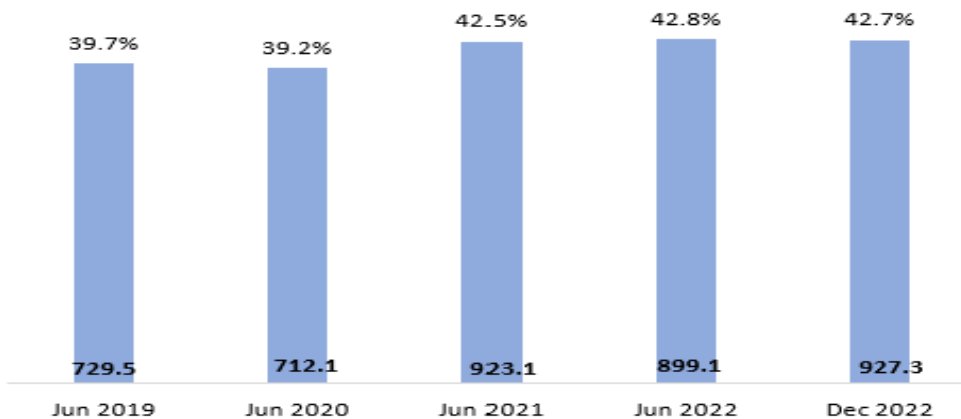
From: Section 47F
Sent: Tuesday, 2 May 2023 1:31 PM
To: Section 47F
Cc: Section 47F
Subject: RE: Response Today Please: FRAA follow-up: foreign investment - MOUs [SEC=OFFICIAL]

Security Classification:
OFFICIAL

Hi Section 47F,

I've added \$ value of international investments in the updated chart/tables below.

International investments
(% of FUM, AUD billions)



	Jun 2019	Jun 2020	Jun 2021	Jun 2022	Dec 2022
International fixed income	8.9%	8.4%	7.9%	7.9%	8.0%
International equity	26.9%	26.7%	30.3%	29.2%	28.9%
International infrastructure	2.0%	2.2%	2.3%	3.3%	3.6%
International property	1.9%	1.9%	2.0%	2.4%	2.2%
Total international investments (% of FUM)	39.7%	39.2%	42.5%	42.8%	42.7%
Total international investments (AUD billions)	729.5	712.1	923.1	899.1	927.3

	Jun 2019	Jun 2020	Jun 2021	Jun 2022	Dec 2022
International fixed income	8.9%	8.4%	7.9%	7.9%	8.0%
International listed equity	24.4%	24.0%	27.6%	25.7%	25.5%
International unlisted equity	2.5%	2.7%	2.7%	3.5%	3.4%
International unlisted infrastructure	1.6%	1.8%	1.9%	2.7%	2.9%
International listed infrastructure	0.4%	0.4%	0.4%	0.6%	0.7%
International listed property	1.2%	1.1%	1.3%	1.4%	1.2%
International unlisted property	0.7%	0.8%	0.7%	1.0%	1.0%
Total International Investments (% of FUM)	39.7%	39.2%	42.5%	42.8%	42.7%
Total International Investments (AUD billions)	729.5	712.1	923.1	899.1	927.3

From: Section 47F

Sent: Tuesday, 2 May 2023 12:01 PM

To: Section 47F

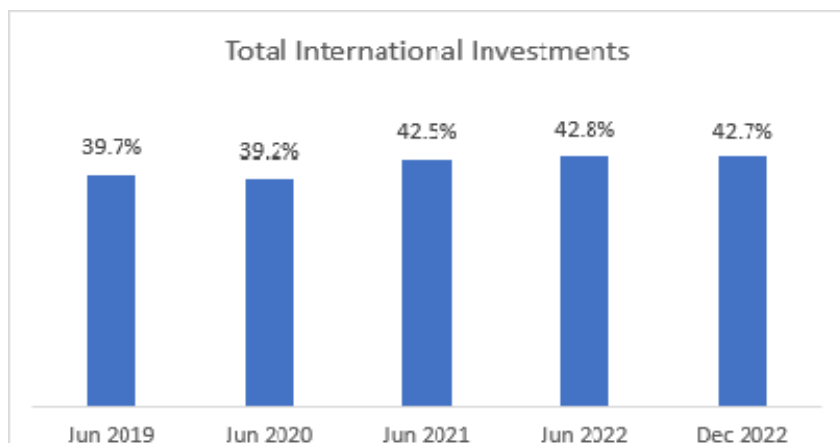
Cc: Section 47F

Subject: RE: Response Today Please: FRAA follow-up: foreign investment - MOUs [SEC=OFFICIAL]

Hi Section 47F,

Not sure about the level of granularity so I've provided 3 options below from least granular to more granular by asset class

1 – Total international investments (% of FUM)



2 – International investments (% of FUM)

	Jun 2019	Jun 2020	Jun 2021	Jun 2022	Dec 2022
International fixed income	8.9%	8.4%	7.9%	7.9%	8.0%
International equity	26.9%	26.7%	30.3%	29.2%	28.9%
International infrastructure	2.0%	2.2%	2.3%	3.3%	3.6%
International property	1.9%	1.9%	2.0%	2.4%	2.2%

Total International Investments	39.7%	39.2%	42.5%	42.8%	42.7%
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Source: APRA Quarterly Superannuation Statistics, D2A form viewer, IR calculations

3 – International investments (% of FUM)

	Jun 2019	Jun 2020	Jun 2021	Jun 2022	Dec 2022
International fixed income	8.9%	8.4%	7.9%	7.9%	8.0%
International listed equity	24.4%	24.0%	27.6%	25.7%	25.5%
International unlisted equity	2.5%	2.7%	2.7%	3.5%	3.4%
International unlisted infrastructure	1.6%	1.8%	1.9%	2.7%	2.9%
International listed infrastructure	0.4%	0.4%	0.4%	0.6%	0.7%
International listed property	1.2%	1.1%	1.3%	1.4%	1.2%
International unlisted property	0.7%	0.8%	0.7%	1.0%	1.0%
Total International Investments	39.7%	39.2%	42.5%	42.8%	42.7%

Source: APRA Quarterly Superannuation Statistics, D2A form viewer, IR calculations

Let me know if you require further information/clarification.

Regards,

Section 47F

Section 22

