

Variation to be appended to the top of the existing Mega EU Media Release within the external EU Register

ENFORCEABLE UNDERTAKING VARIATION AGREED

On 2 October 2012, APRA varied the undertakings given by Mega International Commercial Bank Co., Ltd (Mega ICBC) and accepted by APRA on 24 August 2009 under subsection 18A(1) of the *Banking Act 1959* (Cth), in recognition of compliance by Mega ICBC with its undertakings. On 2 October 2012, Mega ICBC ceased to be subject to any of these undertakings.